



The Future of CRM Today.

Our Agent CRM software accelerates lead conversions with intelligent automation, and enterprise-grade data privacy—all in a single platform. Start closing more deals, faster

Get Agent CRM



Problem Statement

The hurdles sales teams face today

Scattered Leads

LinkedIn • Ads • Website • WhatsApp

Agentic Automation Gap

No AI agents handling sales end-to-end

Ad Lead Chaos

Meta & Google leads hard to track & respond

Disconnected Outreach

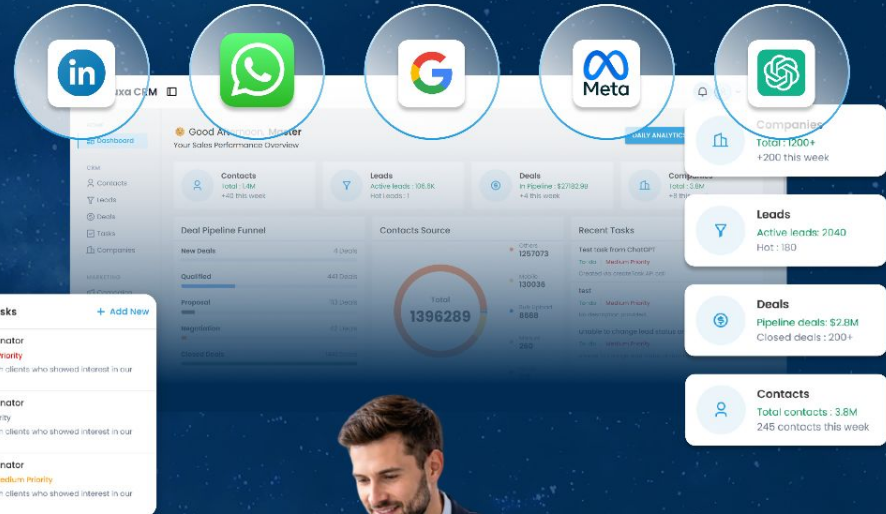
WhatsApp & Gmail campaigns not unified



Solutions

Multi-Channel Outreach with LinkedIn, Email & Whatsapp

- ✔ Email Agent
- ✔ LinkedIn Agent
- ✔ WhatsApp Agent
- ✔ Meta Integration
- ✔ WhatsApp integration
- ✔ Google Integration
- ✔ ChatGPT Integration
- ✔ Email | WhatsApp campaigns
- ✔ Tasks
- ✔ Meeting scheduler
- ✔ Forms



The dashboard features several data cards and integration icons:

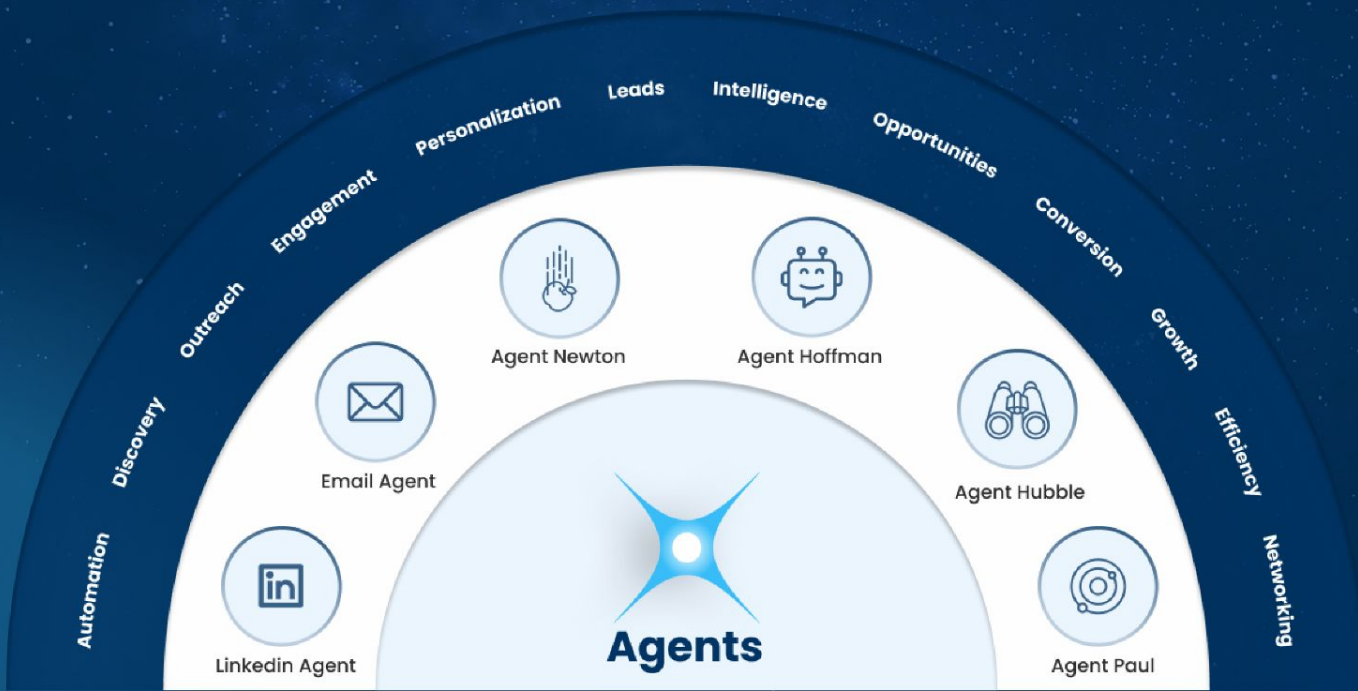
- Integration Icons:** LinkedIn, WhatsApp, Google, Meta, and ChatGPT.
- Company Overview:** Companies: Total: 1000+ (+200 this week)
- Leads:** Active leads: 2040 (Hot: 180)
- Deals:** Pipeline deals: \$2.8M (Closed deals: 200+)
- Contacts:** Total contacts: 3.8M (245 contacts this week)
- Today's Tasks:**
 - Task Coordinator:** To-Do **High Priority** - Reach out with clients who showed interest in our services.
 - Task Coordinator:** Call **Low Priority** - Reach out with clients who showed interest in our services.
 - Task Coordinator:** Whatsapp **Medium Priority** - Reach out with clients who showed interest in our services.
- Deal Pipeline Funnel:** New Deals: 4 Deals, Qualified: 40 Deals, Proposal sent: 10 Deals, Negotiation: 10 Deals, Closed Deals: 0 Deals.
- Contacts Source:** Total: 1396289. Sources include: 1297073, 1200336, 8868, 282.
- Recent Tasks:** List of tasks with priority levels (High, Medium, Low).



Key Features



Agents



LinkedIn Agent

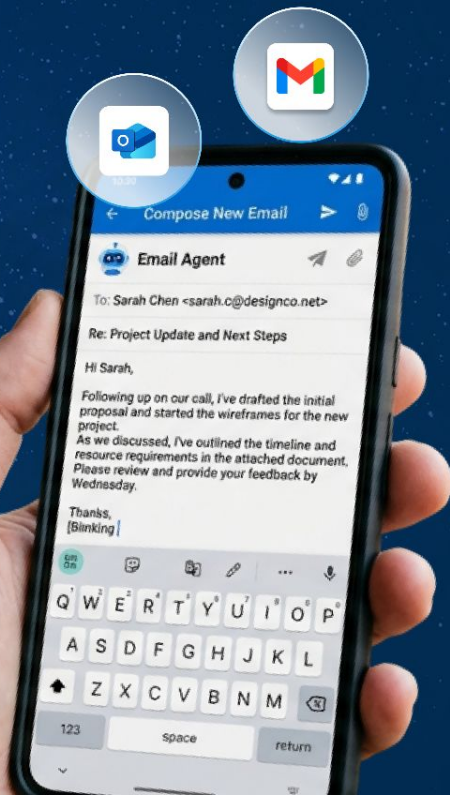
Newton autonomously targets decision-makers, crafts personalized messages, manages follow-ups, and books meetings — all on your behalf.



Email Agent

Autonomous conversations that move deals forward

- ✔ Monitor and trigger alerts when a company raises funding above a defined threshold.
- ✔ Track LinkedIn and job portals for new hiring activity.
- ✔ Identify key stakeholders (CEO, CTO, HR Head).
- ✔ Extract verified contact details directly.
- ✔ Generate personalized emails for each prospect.
- ✔ Execute consistent daily outreach automatically



Meta Call Agent

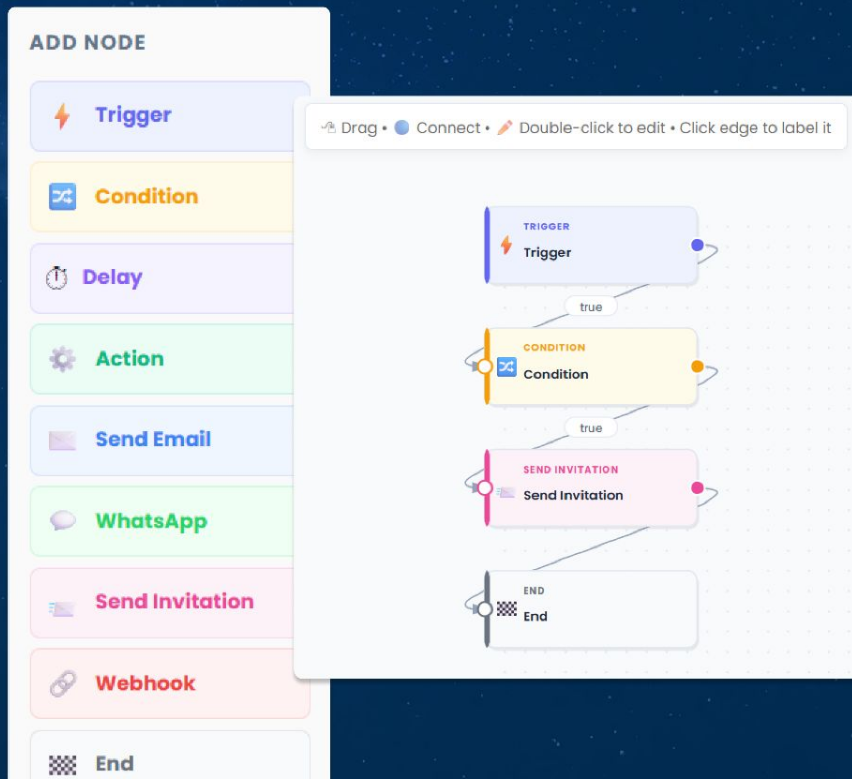
Autonomous voice outreach and intelligence for Meta Leads

- ✓ Meta Lead Source
- ✓ Instant Agentic Calls
- ✓ Real-Time Call Summaries
- ✓ Automatic Call Recordings
- ✓ Conversion Analytics



Workflows

Automate your CRM with visual workflows



CRM



Dashboard

Complete visibility across your sales pipeline.

Quick Actions

- + New Contact
- 🔍 New Lead
- 📄 New Deal
- ☑️ New Task
- 🏢 New Company
- 👤 New Team Member

Team Performance

🔍 Search to view all columns

NAME	LEADS CREATED	DEALS CREATED	DEALS WON	WIN RATE (%)	TASKS COMPLETED	CONTACTS ASSIGNED
Manuskar Swada	0	0	0	0%	0	0
Arya Singh	0	0	0	0%	0	17
I Harshil	0	187	183	97.8%	0	25
M Anyali	0	0	0	0%	0	0
Alok Kumar Ranjan	0	0	0	0%	0	0
Ashwita Singh	0	0	0	0%	0	0

Polluxa CRM

HOME

- Dashboard

CRM

- Contacts
- Leads
- Deals
- Tasks

MARKETING

- Campaign
- Templates
- Forms
- Forms v2 Beta
- Meetings

Good Afternoon, Master
Your Sales Performance Overview

Contacts
Total : 1.4M
+599 this week

Leads
Active leads : 106.7K
Hot Leads : 2

Deals
In Pipeline : \$43618.6B
+22 this week

Deal Pipeline Funnel

- New Deals: 4 Deals
- Qualified: 463 Deals
- Proposal: 114 Deals
- Negotiation: 43 Deals
- Closed Deals: 1471 Deals

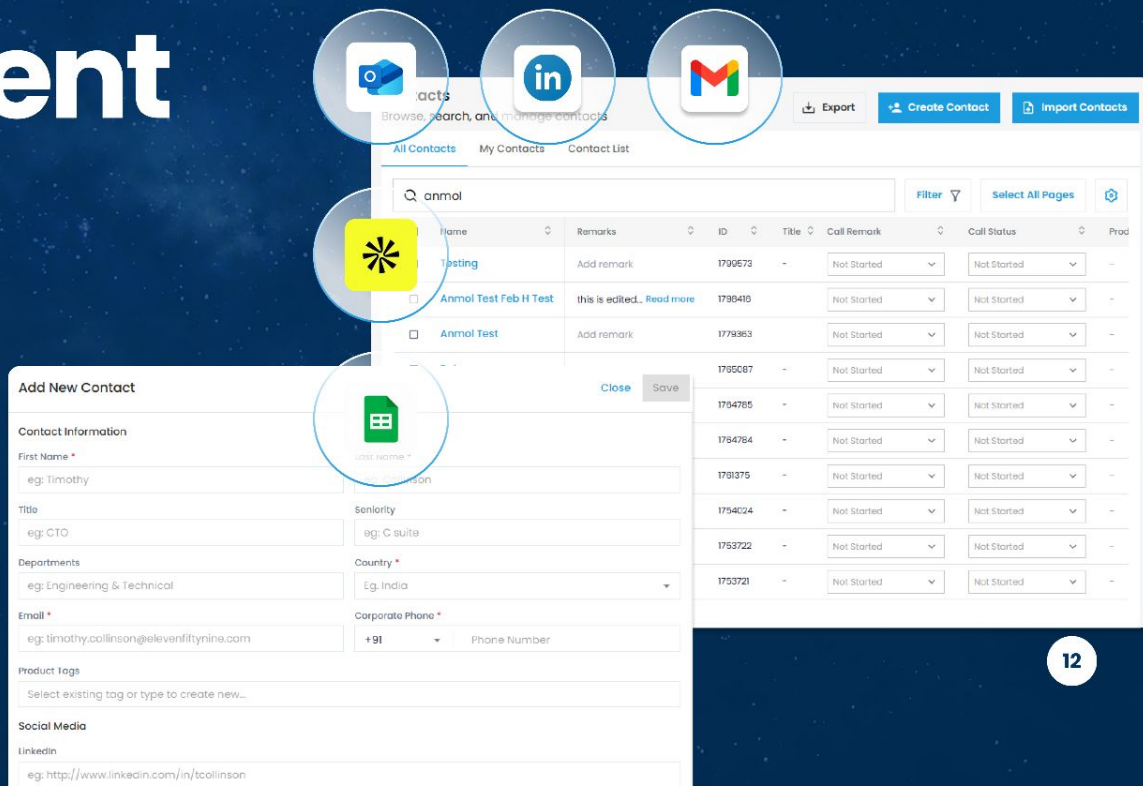
Contacts Source

Total: 1413200

- Others: 1257192
- Mobile: 130459
- Bulk Upload: 25000
- Manual: 318
- Gmail: 212

Contact Management

Every contact from your phone, Gmail, Outlook, spreadsheets, LinkedIn, and Apollo – unified in one place.



The interface shows a contact management dashboard with the following elements:

- Import Options:** Outlook, LinkedIn, and Gmail icons are shown in circles above the dashboard. A yellow star icon is also present.
- Dashboard:** Includes a search bar with "anmol" entered, a "Filter" dropdown, and a "Select All Pages" button.
- Contact List Table:**

Name	Remarks	ID	Title	Call Remark	Call Status	Prod
Testing	Add remark	1799573	-	Not Started	Not Started	-
<input type="checkbox"/> Anmol Test Feb H Test	this is edited.. Read more	1798416	-	Not Started	Not Started	-
<input type="checkbox"/> Anmol Test	Add remark	1779363	-	Not Started	Not Started	-
-	-	1795697	-	Not Started	Not Started	-
-	-	1794785	-	Not Started	Not Started	-
-	-	1764764	-	Not Started	Not Started	-
-	-	1791375	-	Not Started	Not Started	-
-	-	1754024	-	Not Started	Not Started	-
-	-	1753722	-	Not Started	Not Started	-
-	-	1753721	-	Not Started	Not Started	-
- Add New Contact Form:**
 - Contact Information:** First Name * (eg: Timothy), Title (eg: CTO), Departments (eg: Engineering & Technical), Email * (eg: timothy.collinson@elevenfifteen.com).
 - Additional Fields:** Seniority (eg: C suite), Country * (eg: India), Corporate Phone * (+91 Phone Number).
 - Product Tags:** Select existing tag or type to create new...
 - Social Media:** LinkedIn (eg: http://www.linkedin.com/in/tcollinson)

Lead Management

Smarter lead tracking. Faster deal closures.

All Leads My Leads Lead List

Q Search by name, email, phone, designation Filter Select All Pages

<input type="checkbox"/>	Name	Assignment Status	Remarks	Stage	Company	Product Tags	Email
<input type="checkbox"/>	Testing	Unassigned	Add remark	New	ydytkyzjifzj	-	test@anmate
<input type="checkbox"/>	testing	Assigned	Add remark	New	gravity	-	
<input type="checkbox"/>	Testing	Unassigned	Add remark	New	gravlyjh	-	test@anmate
<input type="checkbox"/>	johnny testing	Assigned	Add remark	New	google	-	johnny@testin
<input type="checkbox"/>	lead first name	Unassigned	Add remark	New	Company	-	lead@email.c
				New	-	-	test@anmate
				New	-	-	test557a2924
				New	-	-	
				New	-	-	test@123.com
				New	gd#cvvbhvgg	-	email@email

Create New Lead

Close Save

Basic information

First Name * Last Name *

Job Title Company Name *

Country Email *

Phone

Product Tags

Social Media

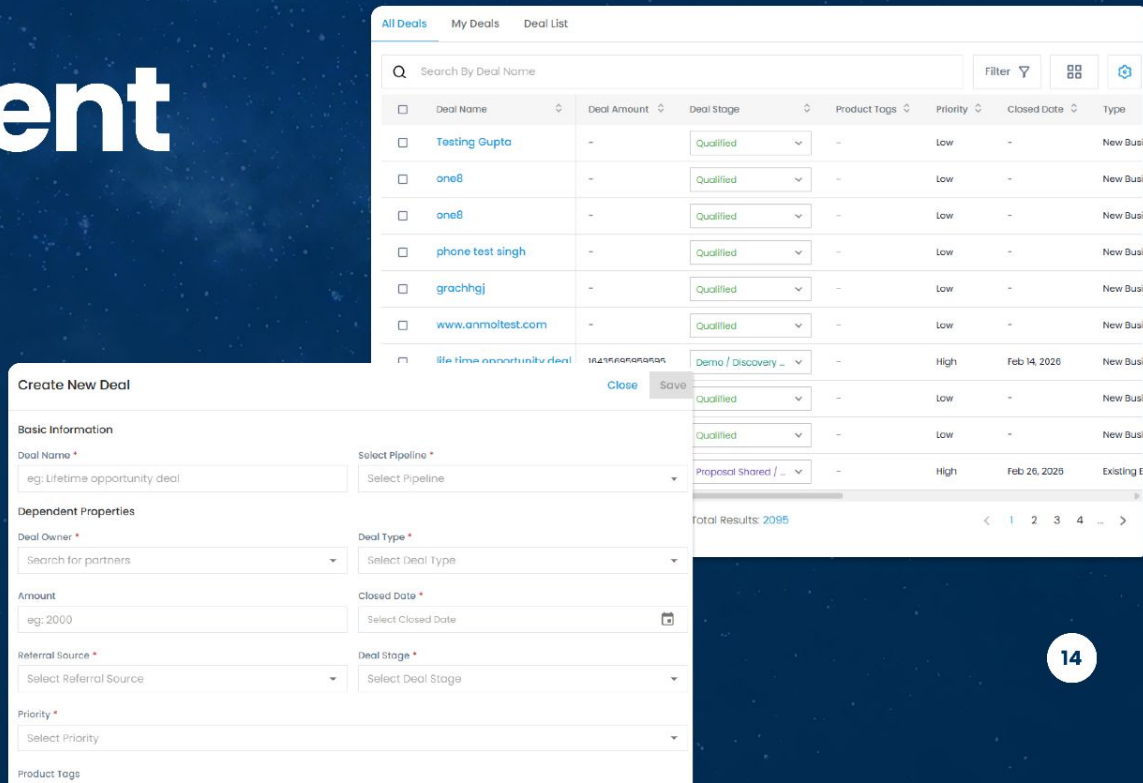
LinkedIn Facebook

X (Twitter) Website

Deal Management

Track every deal from pipeline to closure.

- ✔ Automatically prioritize high-potential deals
- ✔ Track every deal from pipeline to closure
- ✔ Get clear visibility into deal progress
- ✔ Focus on opportunities that matter most
- ✔ Stay updated with real-time deal insights



The image displays two overlapping screenshots of the Polluxa Deal Management software interface. The background screenshot shows a 'Deal List' with columns for Deal Name, Deal Amount, Deal Stage, Product Tags, Priority, Closed Date, and Type. The foreground screenshot shows the 'Create New Deal' form, which includes sections for Basic Information, Dependent Properties, and Product Tags.

Deal List Screenshot:

Deal Name	Deal Amount	Deal Stage	Product Tags	Priority	Closed Date	Type
Testing Gupta	-	Qualified	-	Low	-	New Busi
one8	-	Qualified	-	Low	-	New Busi
one8	-	Qualified	-	Low	-	New Busi
phone test singh	-	Qualified	-	Low	-	New Busi
grachhgj	-	Qualified	-	Low	-	New Busi
www.anmoltest.com	-	Qualified	-	Low	-	New Busi
life time opportunity deal	-	Demo / Discovery ...	-	High	Feb 14, 2026	New Busi
	-	Qualified	-	Low	-	New Busi
	-	Qualified	-	Low	-	New Busi
	-	Proposal Shared / ...	-	High	Feb 26, 2026	Existing E

Create New Deal Form Screenshot:

Basic Information

Deal Name *
eg: Lifetime opportunity deal

Select Pipeline *
Select Pipeline

Dependent Properties

Deal Owner *
Search for partners

Deal Type *
Select Deal Type

Amount
eg: 2000

Closed Date *
Select Closed Date

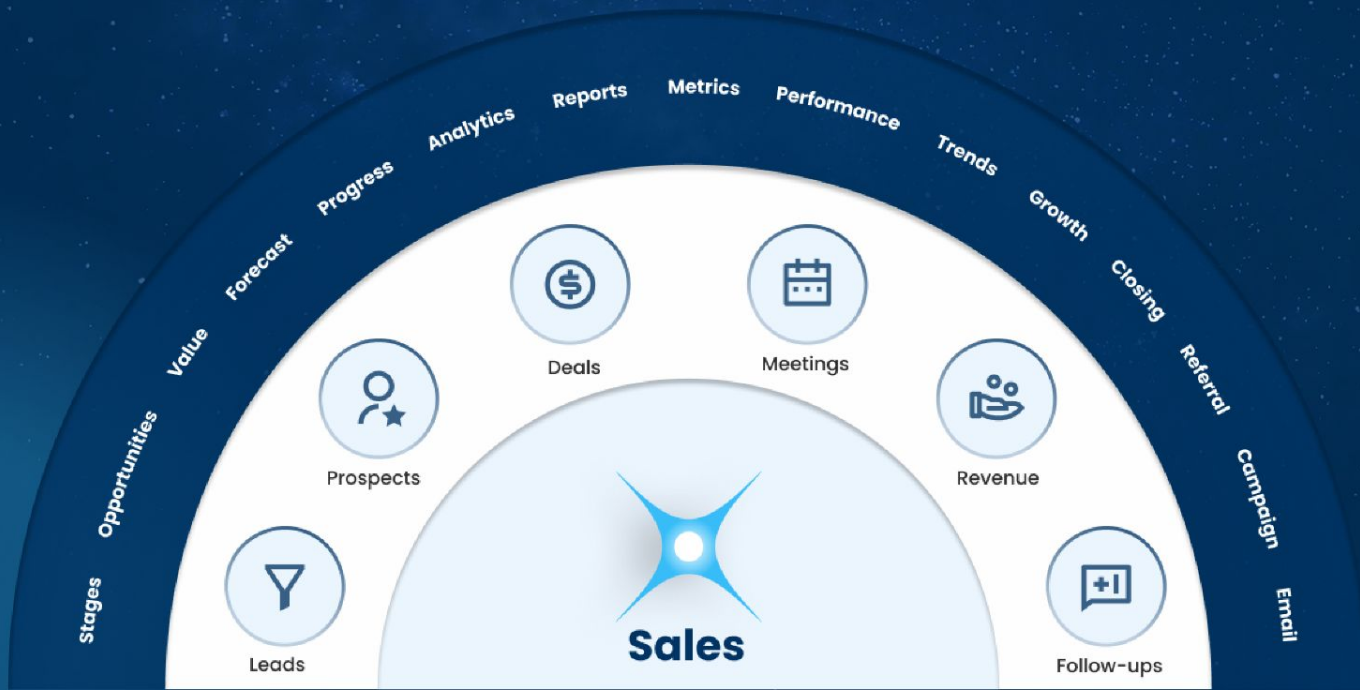
Referral Source *
Select Referral Source

Deal Stage *
Select Deal Stage

Priority *
Select Priority

Product Tags

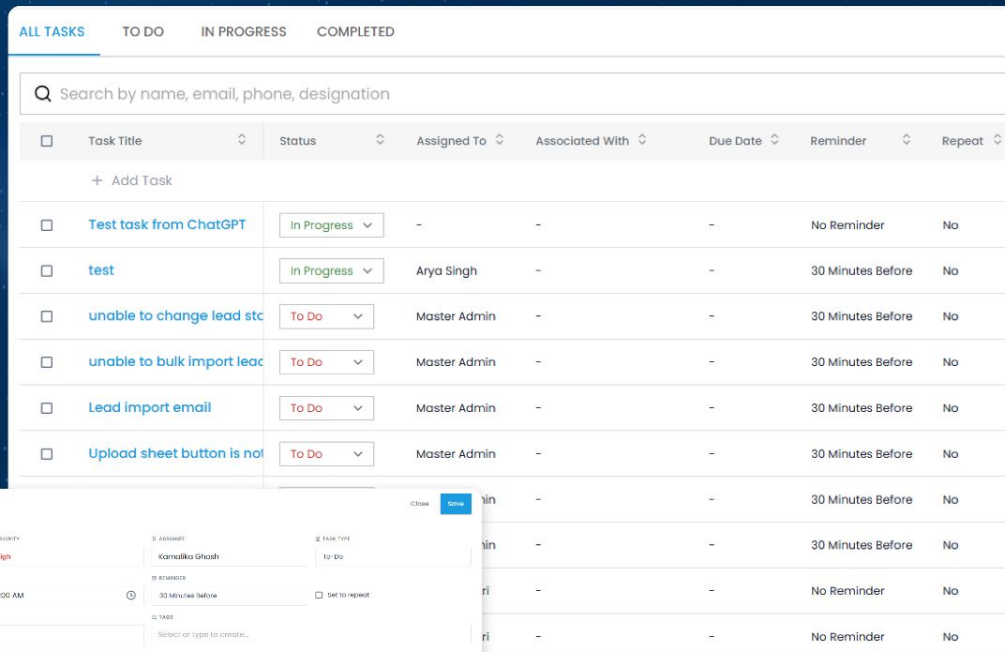
Sales



Tasks

Never Miss a Follow-Up with Smart Sales Tasks

- ✔ Automatically prioritize important tasks
- ✔ Never miss a follow-up with smart reminders
- ✔ Keep your sales tasks organized and on track
- ✔ Focus on high-priority actions first
- ✔ Stay updated with real-time task notifications

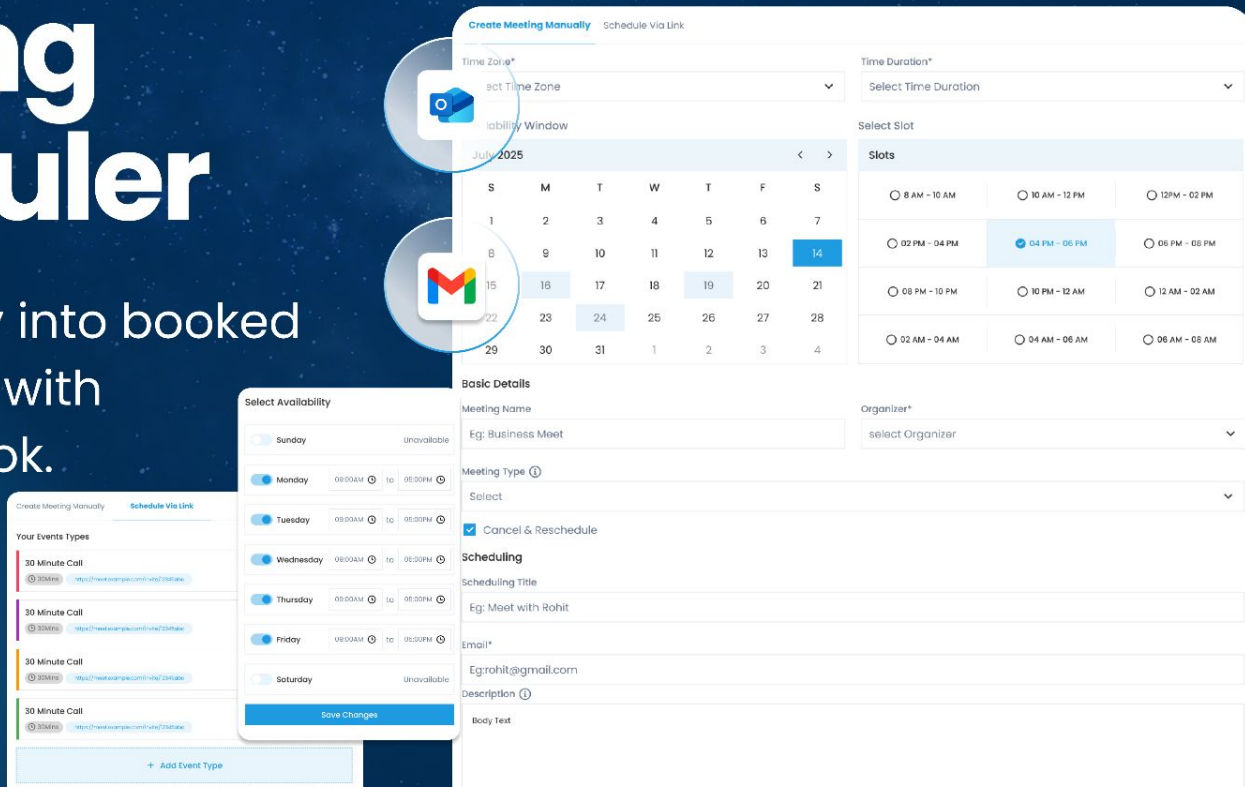


The screenshot displays a task management interface with the following components:

- Navigation:** Tabs for ALL TASKS (selected), TO DO, IN PROGRESS, and COMPLETED.
- Search:** A search bar with the placeholder text "Search by name, email, phone, designation".
- Table:** A table with columns: Task Title, Status, Assigned To, Associated With, Due Date, Reminder, and Repeat. It includes an "+ Add Task" button and a list of tasks such as "Test task from ChatGPT", "test", "unable to change lead sta...", "unable to bulk import lea...", "Lead import email", and "Upload sheet button is no...".
- Task Detail Modal:** A modal window titled "Sales Flyer to existing Partners - Meetings" showing details for a task in progress. It includes fields for Status (In Progress), Priority (High), Assignee (Kamulika Ghosh), Task Type (To Do), Due Date (01/22/2025), Time (11:00 AM), Schedule (30 Minutes before), and a checkbox for "Set to repeat". It also features a "TAGS" section with a search input and a "NOTE" section with a rich text editor.

Meeting Scheduler

Turn availability into booked meetings. Sync with Google & Outlook.

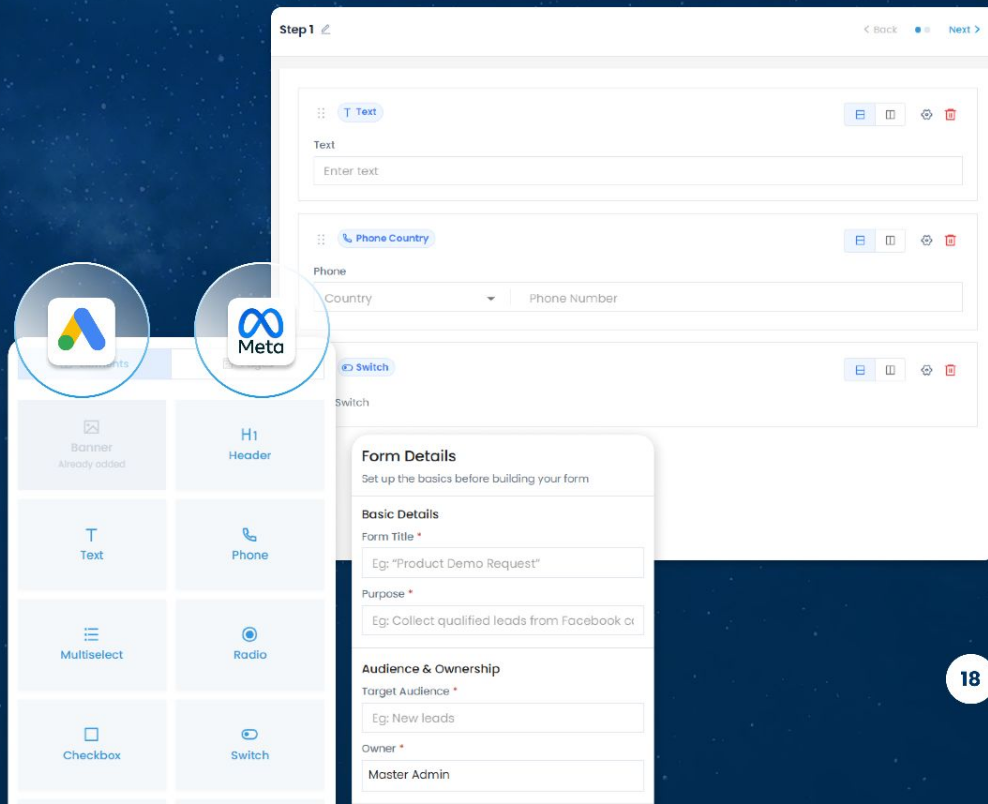


The interface is divided into several sections:

- Your Events Types:** A list of existing events, each with a duration (e.g., 30 Minute Call), a status (e.g., 23 slots), and a link to the event details.
- Select Availability:** A modal window for choosing days and times. Days are marked as 'Unavailable' (Sunday, Saturday) or 'Available' (Monday-Friday). Available days show time slots from 08:00 AM to 05:00 PM.
- Calendar:** A monthly view for July 2025. The 14th is highlighted in blue, indicating the selected date. Other dates are shaded in light blue.
- Create Meeting Manually:** A form for scheduling a new meeting. It includes:
 - Time Zone:** A dropdown menu.
 - Time Duration:** A dropdown menu labeled 'Select Time Duration'.
 - Availability Window:** A calendar view for selecting a date.
 - Select Slot:** A grid of time slots. The 04 PM - 06 PM slot is selected.
 - Basic Details:** Fields for Meeting Name (e.g., 'Eg: Business Meet'), Organizer (e.g., 'select Organizer'), Meeting Type (e.g., 'Cancel & Reschedule'), Scheduling Title (e.g., 'Eg: Meet with Rohit'), Email* (e.g., 'Eg:rohith@gmail.com'), and Description (Body Text).

Forms

Capture leads instantly with smart, shareable forms integrated with Meta Ads and Google Ads.



The image displays the Polluxa form builder interface. On the left, a grid of form elements is shown, including Banner, H1 Header, Text, Phone, Multiselect, Radio, Checkbox, and Switch. Two circular callouts highlight the Google Ads and Meta logos. The main area shows a form editor with a 'Step 1' header and navigation buttons. The form contains three fields: a Text field, a Phone field with a Country dropdown, and a Switch field. A 'Form Details' panel is open, showing fields for Form Title, Purpose, Target Audience, and Owner.

Form Details
Set up the basics before building your form

Basic Details

Form Title *
Eg: "Product Demo Request"

Purpose *
Eg: Collect qualified leads from Facebook or

Audience & Ownership

Target Audience *
Eg: New leads

Owner *
Master Admin

Marketing



Campaigns

Run smarter Email, WhatsApp, LinkedIn, and Meta campaigns from one place – and watch Polluxa automatically fill your pipeline with ready-to-close leads

Overview Recipients

6
 Total Recipients

1
 Delivered

0
 Pending

Campaign Status: **COMPLETED** Created On: Jan 4, 2026, 12:03

Recipients List

Recipient Name	Contact	Type	Status
Jacob Jr.	jacobj@collison.com	WhatsApp	Failed
Ranjeet	ranjeetyadav@gmail.com	WhatsApp	Failed
Rajesh Kumar	rajesh@gmail.com	WhatsApp	Failed
John Clark	johnc@clarkindustr.co.in	WhatsApp	Failed
Colin Craby	crabyc@ancgroup.com	WhatsApp	Failed
Rajkumar Rao	rajrao@ajantamediahouse.in	WhatsApp	Read

[← Back To Campaign](#)

CRM User Acquisition

Basic Details [Edit](#)

Campaign Name: CRM User Acquisition

Campaign Type: BULK_WHATSAPP

Start Date: Jan 5, 2026

End Date: Not Available

Time Span [Edit](#)

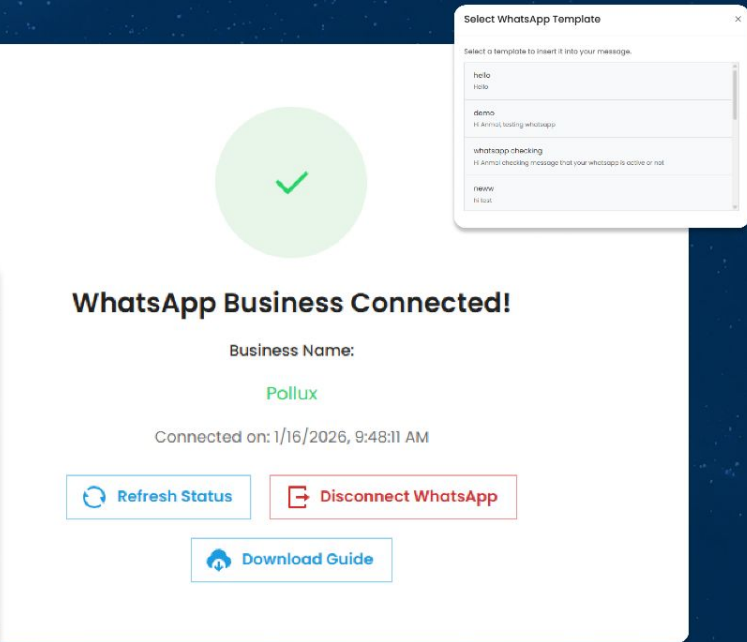
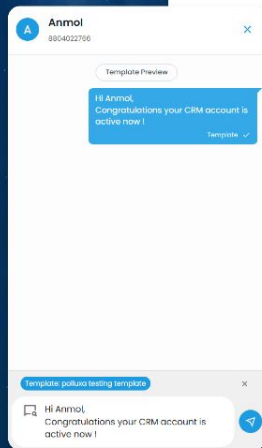
Unit: SECONDS

Start Range: 1000

End Range: 2000

WhatsApp Integration

Turn WhatsApp Conversations
into Organized Sales
Opportunities



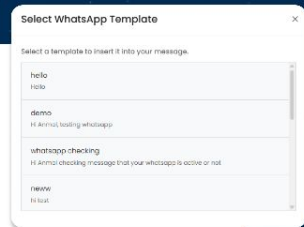
WhatsApp Business Connected!

Business Name:
Pollux

Connected on: 1/16/2026, 9:48:11 AM

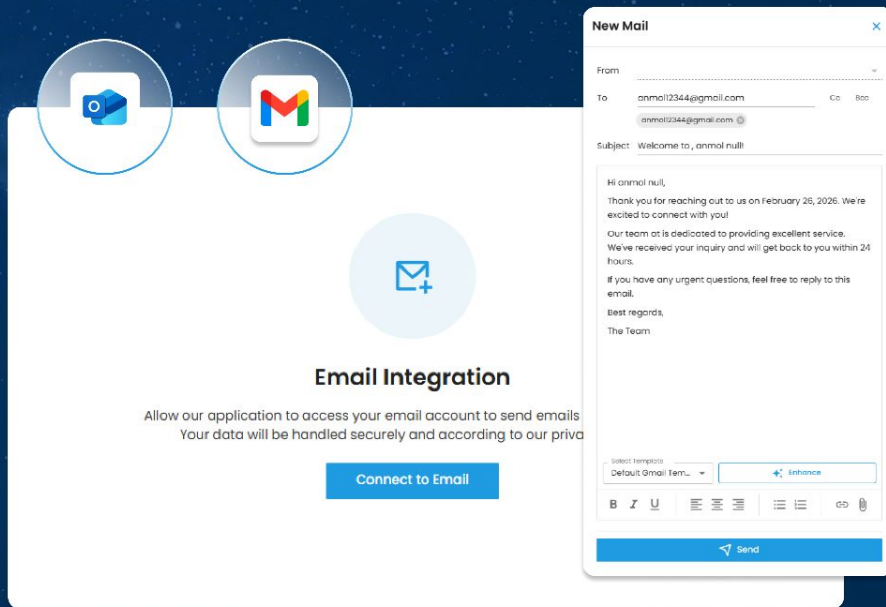
[Refresh Status](#) [Disconnect WhatsApp](#)

[Download Guide](#)



Email Integration

Turn Emails into OppurtGmail & Outlook connected from day one — send emails automatically and turn every conversation into an opportunity.



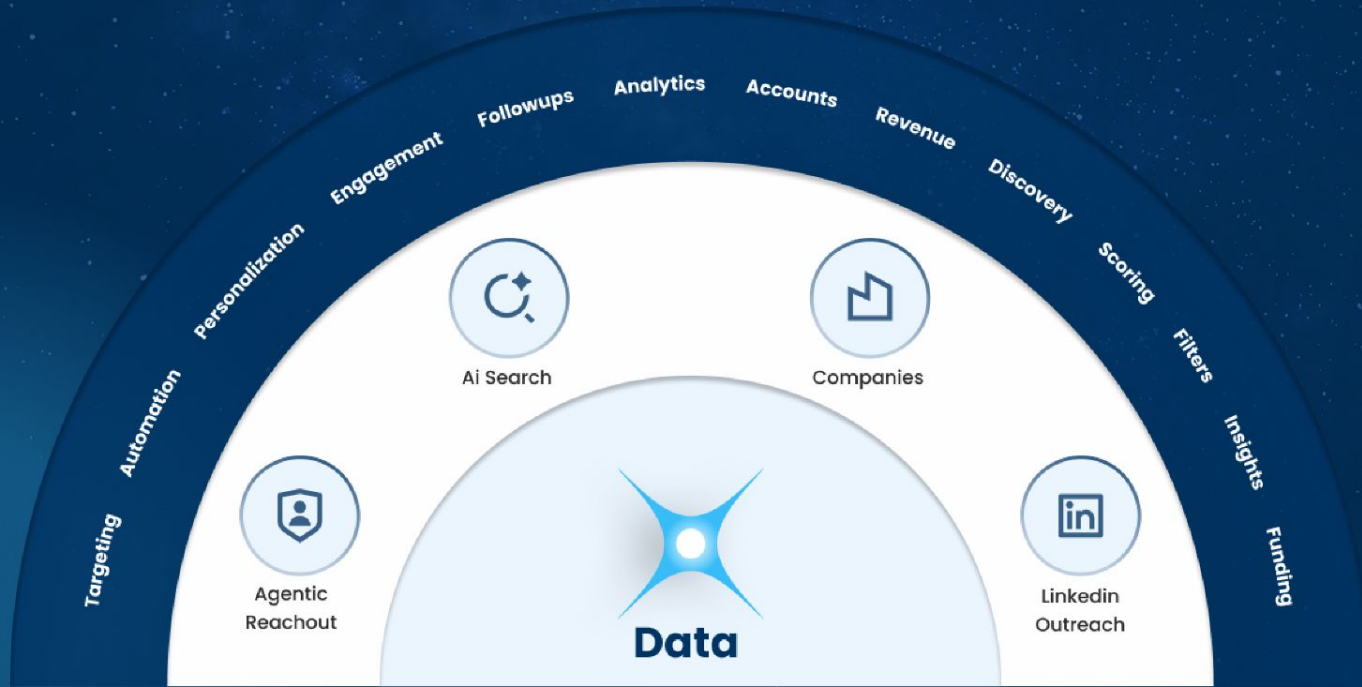
Meta Ads Lead Capture

Capture, Sync, and Route Leads Instantly

- ✔ Capture leads directly from Meta ads (Facebook & Instagram)
- ✔ Automatically sync lead data to CRM in real-time
- ✔ Validate and filter incoming leads for quality
- ✔ Assign leads to relevant team members instantly
- ✔ Trigger automated follow-ups (email/WhatsApp/call)
- ✔ Track lead source, campaign, and performance
- ✔ Reduce manual data entry and response time
- ✔ Improve conversion with quick lead engagement



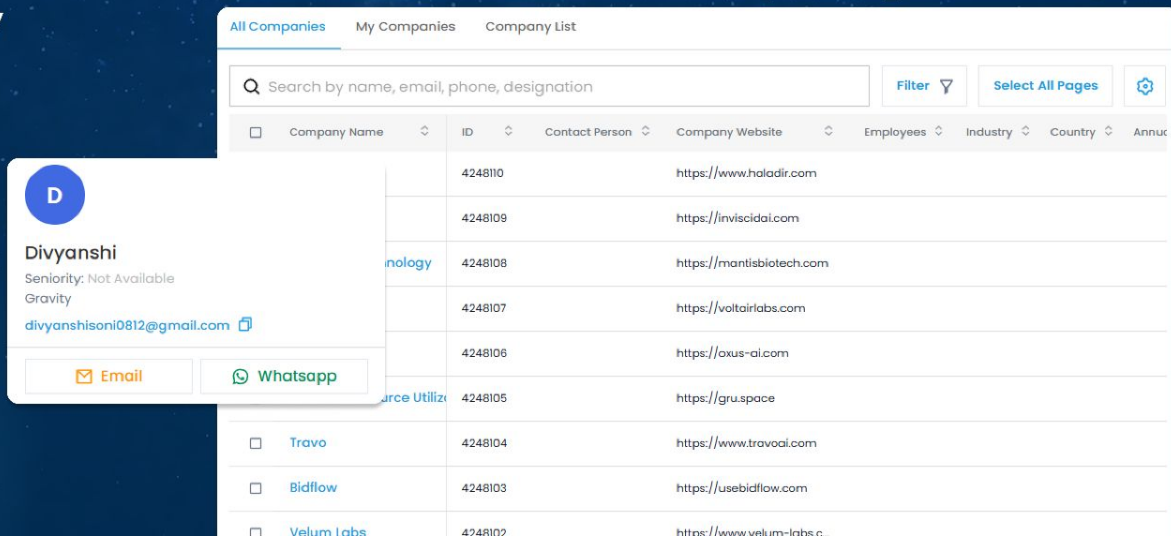
Data



Company Data

Get complete visibility into Millions of company profiles.

4+ Million Company Data



The screenshot displays a web interface for managing company data. At the top, there are tabs for 'All Companies', 'My Companies', and 'Company List'. A search bar is present with the placeholder text 'Search by name, email, phone, designation'. To the right of the search bar are buttons for 'Filter', 'Select All Pages', and a settings icon. Below the search bar is a table with the following columns: Company Name, ID, Contact Person, Company Website, Employees, Industry, Country, and Annual Revenue. The table contains several rows of data, including entries for 'Haladir', 'Invisidal', 'Mantisbiotech', 'Voltairlabs', 'Oxus-ai', 'Gruspace', 'Travo', 'Bidflow', and 'Velum Labs'. A profile popup is overlaid on the table, showing a profile for 'Divyanshi' with a blue circular avatar containing the letter 'D'. The profile information includes 'Seniority: Not Available', 'Gravity', and the email address 'divyanshisoni0812@gmail.com'. At the bottom of the popup are two buttons: 'Email' and 'Whatsapp'.

Company Name	ID	Contact Person	Company Website	Employees	Industry	Country	Annual Revenue
	4248110		https://www.haladir.com				
	4248109		https://invisidal.com				
Technology	4248108		https://mantisbiotech.com				
	4248107		https://voltairlabs.com				
	4248106		https://oxus-ai.com				
Resource Utiliz	4248105		https://gruspace				
Travo	4248104		https://www.travoai.com				
Bidflow	4248103		https://usebidflow.com				
Velum Labs	4248102		https://www.velum-labs.c				

Lead Search

AI-powered unified B2B data search engine integrated with 10+ APIs to discover the right leads faster.

Microsoft | microsoft.com | All Roles | FINDING X

Company Details

Microsoft


A multinational technology company that develops, manufactures, licenses, supports, and sells computer software, consumer electronics, personal computers, and related services.

Industry: Technology

Revenue: Not Found

HQ: One Microsoft Way, Redmond, WA 98052, USA

Website Preview: Microsoft



Name	Role	LinkedIn	Email
Satya Nadella	Chairman and CEO at Microsoft	in	
Minh Ho	Director at Microsoft	in	
Rajiv Kumar	Managing Director and President c	in	
Quynh Tram NGUYEN	People catalyst & Tech enthusiast	in	
Phil Spencer	CEO, Gaming at Microsoft	in	
Karen K. Ngo	Microsoft CEO Comms Manager he	in	
Amr Kamel	General Manager, Microsoft UAE	in	
Bill Gates	Chair, Gates Foundation and Foun	in	
Thomas L. Anderson	Office of the Chairman and CEO A	in	
Brad Smith	Vice Chair and President	-	

Contact Information

- [microsoft.com](#)
- [LinkedIn Profile](#)
- [Twitter Profile](#)

Core Services

- Microsoft Office
- Windows
- Surface
- Xbox
- Microsoft 365
- Azure
- Dynamics 365
- Microsoft Teams
- Microsoft Edge
- OneDrive
- Outlook
- Skype
- OneNote
- Visual Studio
- Windows Server
- Microsoft Store
- Microsoft Advertising
- Microsoft Licensing



Integrations

Smarter Decisions
Powered by AI Inside
Your CRM

 **Gmail**
Email management

 **LinkedIn**
Social & Messaging

 **Outlook**
Email management

 **Whatsapp**
Messaging

 **Google Calendar**
Calendar management

 **Instagram**
Social & Messaging

 **Outlook Calendar**
Calendar management

 **Chat GPT**
Ai Engine

User Management



Platform Comparision

 **Hubspot (CRM)**

 **WATI (WhatsApp Integration)**

 **Mailchimp (Email Campaigns)**

 **Clickup (Tasks)**

 **Calendly (Meeting Scheduler)**

 **SurveyMonkey (Forms)**

 **Appollo.io (Lead Data)**

 **LinkedIn (AI Data Search)**

VS

 **Polluxa CRM**

Our all in One Bundle

- ✓ Native Whatsapp Integration
- ✓ Free Lead Data & Enrichment
- ✓ Bulk Email & Whatsapp Campaigns
- ✓ Smart Tasks & Activity Tracking
- ✓ Deal & Pipeline Management
- ✓ Built-In Meeting Scheduling
- ✓ Role Based Access Controls
- ✓ Gmail & Outlook Authentication
- ✓ Advanced AI Integration

Total Estimated Monthly Cost

\$300 + | Monthly

All Features Included in Just

\$99 | Monthly

Pricing



Feature	Free	Starter	Professional	Agent
Annual Price	Free	\$10/User/mo	\$20/User/mo	\$80/User/mo Save upto 28%
Target Audience	Solo founders	Solo founders & small Team	Scaling mid-market sales teams	Large-scale complex ops
Record Limits	2,000 Contacts	5,000 Contacts	50,000 Contacts	Unlimited
Pipelines	1 Pipeline	Up to 2	Unlimited	Unlimited + Sandboxes
Automation	None	Basic (Email Alerts)	Advanced Workflows	AI-Driven + Custom Logic
Newton AI	No	No	No	Yes
Integrations	Email, Outlook	Email, Calendar, Slack	Accounting & Whatsapp	Full Open API & BI Tools
Support Response	(48-96 Hours)	(24-48 Hours)	(4-12 Hours)	Less Than (2 Hours)
Channels	Email	Email	Priority Email/Chat	Phone + Dedicated Team
Success manager	No	No	Yes	Dedicated

Use Cases



Independent Sales Agents

Claim leads, manage pipelines, close deals faster.



Agencies

Instant onboarding, equitable lead sharing, secure data handling.



Product Owners

Launch & monitor multiple organizations with data privacy.

Testimonials

Ragini Shukla

I-CUBE SYSTEMS

As a startup founder, I was struggling to keep track of leads and follow-ups. Since using this CRM, everything is in one place and automated reminders save me hours every week. Managing sales is finally stress-free!

Pranjal Shrivastava

NEXTIN ERA

Being a small business owner, I needed something simple but powerful. This CRM gave me visibility into my pipeline and team performance. My revenue has started growing steadily, and I feel in full control

Shashi Kaushik

5TH DIMENSIONS

Earlier, managing customer data and assigning tasks was chaotic. Now, with this CRM, I can monitor every deal, assign leads fairly, and see clear progress. It feels like my business is running itself.

Ready for Future of CRM?

One platform to sell smarter, faster, and better.

Get Started →